



LETTER OF GUARDIANSHIP

PANKAJ BUCKSHEY
ESTATE PLANNER
INDIVIDUAL PARTNER MEMBER
2165162544 NEXGEN

DATA REQUIREMENT FOR LETTER OF GUARDIANSHIP:

(To be filled when both the parents of the minor child are alive)

PERSONAL INFORMATION / DETAILS:

1. Full Name of Parent

First Name

Middle Name

Last Name

Date of Birth

| | | |
|----|----|------|
| DD | MM | YYYY |
|----|----|------|

Gender

| | |
|---|---|
| M | F |
|---|---|

Pan Card / Aadhar Card / Passport number

Occupation

Nationality

☐ Indian

☐ Other

2. Full Name of Spouse

First Name

Middle Name

Last Name

Date of Birth

| | | |
|----|----|------|
| DD | MM | YYYY |
|----|----|------|

Gender

| | |
|---|---|
| M | F |
|---|---|

Pan Card / Aadhar Card / Passport number

Occupation

Nationality

☐ Indian

☐ Other

3. Date of Marriage

| | | |
|----|----|------|
| DD | MM | YYYY |
|----|----|------|

4. Address

Temporary / Correspondence Address

City

State

Pin Code

Permanent Address

City

State

Pin Code

5. Number of Minor Children

6. Names of Children with Age

CHILD 1

First Name

Middle Name

Last Name

Date of Birth

| | | |
|----|----|------|
| DD | MM | YYYY |
|----|----|------|

Gender

| | |
|---|---|
| M | F |
|---|---|

Nationality

☐ Indian

☐ Other

Pan Card / Aadhar Card / Passport number

CHILD 2

First Name

Middle Name

Last Name

Date of Birth

| | | |
|----|----|------|
| DD | MM | YYYY |
|----|----|------|

Gender

| | |
|---|---|
| M | F |
|---|---|

Nationality

☐ Indian

☐ Other

Pan Card / Aadhar Card / Passport number

7. Purpose of Guardianship Letter (Powers given to the Guardian)

(You can choose more than one)

☐ To take immediate custody of minor

☐ To obtain court order pertaining to guardianship of minor

☐ To manage all assets of the minor

☐ To manage expense & take decisions pertaining to education, maintenance, health care

Any other reasons

8. Do you want to give the Guardianship of the person (Custody of the Child) and Guardianship of Assets (Management of Child's Asset) to the same person?

Same Person : ☐

Different Person : ☐

If Different Person Please Specify:

Guardianship of Person Name: _____

Guardianship of Asset Name: _____

PERSONAL INFORMATION OF GUARDIAN

PRIMARY GUARDIAN

1. Full Name of Guardian

First Name

Middle Name

Last Name

2. Date of Birth

| | | |
|----|----|------|
| DD | MM | YYYY |
|----|----|------|

3. Gender

| | |
|---|---|
| M | F |
|---|---|

4. Occupation

5. Nationality

☐

Indian

☐

Other

6. Marital Status – Single / Married / Divorced

7. Consent of Spouse (If Married) – Yes / No (Does the Guardian have the consent of his or her spouse to become Guardian)

8. If Yes – Consent Letter of Spouse (It is important to take a consent letter from the spouse of the Guardian). Please give your consent to get this letter from the spouse.

9. Address:

Temporary / Correspondence Address

City

State

Pin Code

10. Guardianship

Guardianship of Person ☐

Guardianship of Asset ☐

Both ☐

SUCCESSOR GUARDIAN

(To be appointed as Guardian in case the Primary Guardian is unable to take the responsibility of Guardianship)

1. Full Name of Guardian

First Name

Middle Name

Last Name

2. Date of Birth

| | | |
|----|----|------|
| DD | MM | YYYY |
|----|----|------|

3. Gender

| | |
|---|---|
| M | F |
|---|---|

4. Occupation

5. Nationality

☐ Indian

☐ Other

6. Marital Status – Single / Married / Divorced

7. Consent of Spouse (If Married) – Yes / No (Does the Guardian have the consent of his or her spouse to become Guardian)

☐

Yes

☐

No

8. If Yes – Consent Letter of Spouse (It is important to take a consent letter from the spouse of the Guardian). Please give your consent to get this letter from the spouse.

9. Address:

Temporary / Correspondence Address

City

State

Pin Code

Permanent Address

City

State

Pin Code

10. Guardianship

Guardianship of Person ☐

Guardianship of Asset ☐

Both ☐

WITNESS(ES): *(The guardian or guardian's spouse cannot be Witness)*

1. Full Name

First Name

Middle Name

Last Name

2. Age

DD

MM

YYYY

3. Address:

Temporary / Correspondence Address

City

State

Pin Code

Permanent Address

City

State

Pin Code

4. Pan Card / Aadhar Card / Passport Number

WITNESS(ES): *(The guardian or guardian spouse cannot be Witness)*

1. Full Name

First Name

Middle Name

Last Name

2. Age

| | | |
|----|----|------|
| DD | MM | YYYY |
|----|----|------|

3. Address:

Temporary / Correspondence Address

City

State

Pin Code

Permanent Address

City

State

Pin Code

4. Pan Card / Aadhar Card / Passport Number



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